



## **OTRA INFORMACIÓN RELEVANTE**

### **PLÁSTICOS COMPUESTOS, S.A.**

8 de febrero de 2021

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 3/2020 de BME MTF Equity, Plásticos Compuestos, S.A. (**"Kompuestos"** o la **"Sociedad"**) pone en su conocimiento la siguiente información:

Kompuestos participará en el Frankfurt Foro Med Cap el día 9 de febrero de 2021 organizado por BME Growth. Se adjunta la presentación corporativa de Kompuestos que se remitirá a los inversores en relación con la participación de Kompuestos en el mismo.

De conformidad con lo dispuesto en la Circular 3/2020 del BME MTF Equity se deja expresa constancia de que la información comunicada por la presente ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus administradores.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

En Palau-Solità i Plegamans (Barcelona), a 8 de febrero de 2021.

Corporation Chimique International S.P.R.L.

P.p. D. Ignacio Duch Tuesta

Presidente del Consejo de Administración

# KOMPUESTOS

THE CIRCULAR ECONOMY OF PLASTICS

**Company presentation 2021**



FEBRUARY 2021

# Kompuestos today

Kompuestos is one of the first compounding producers in Europe.

2

production plants

+70

employees

+40

countries

+750

clients

+220,000

Nominal capacity (mT)

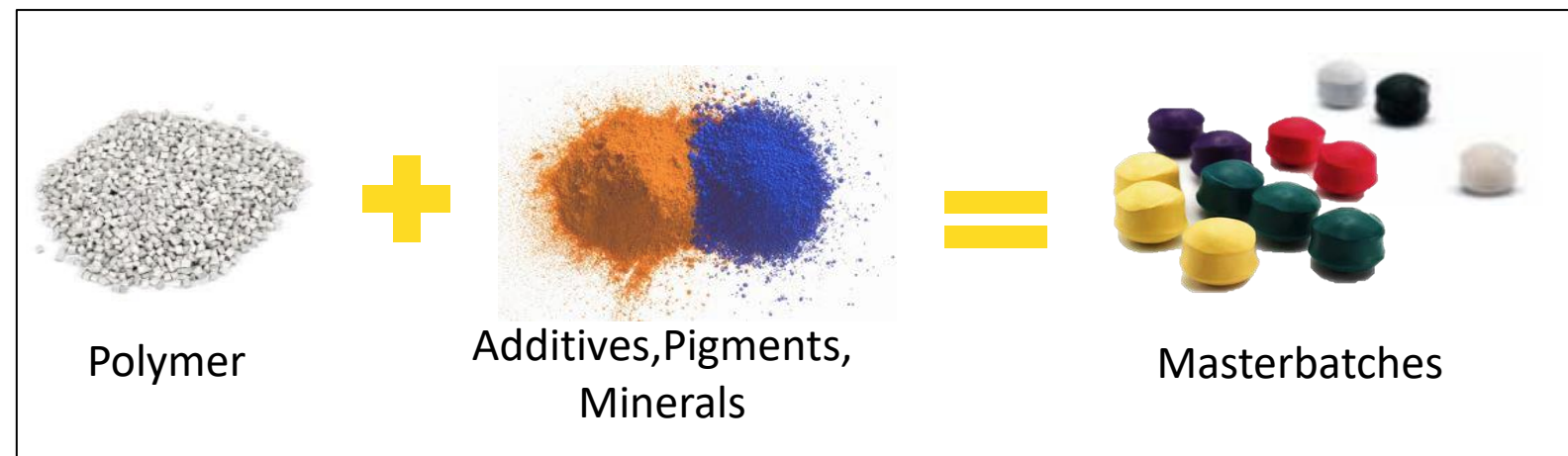
Based in Barcelona, Kompuestos is one of the leading international suppliers of high- performance sustainable compounds and masterbatches.

**Our mission:** "At Kompuestos we are committed to offer sustainable solutions! We have a long track record in reducing plastic's CO2 footprint and we are leaders in biodegradable plastics"



# Our products

## Introducing Masterbatch



Today Kompuestos' product portfolio is divided into six major groups

### Compostable Resins

Specialties:  
Green Solutions

### Mineral Masterbatches

Mass Production:  
High-performance mineral concentrates

### Color Masterbatches

Specialties:  
Life and functionality for plastic

### Black Masterbatches

Mass Production:  
Depth and performance

### White Masterbatches

Mass Production:  
Purity and easy dispersion

### Additive Masterbatches

Specialties:  
Broad functionality for plastic

# Market diversification



## Agriculture

Greenhouses, Plastic Reservoirs, Pipes



## Packaging

Bags, Films, Boxes, Palets



## Housewares & Appliances

Cutlery, Films, Tuppens



## Healthcare & Hygiene

Dypers, Toothbrush, Bottles



## Automotive

Engine pieces, Bumper, Airbags, Seatbelts



## Construction & Urbanism

Nets, Helmets, Pipes, Cones



## Toys, Sports & Goods

Lego, Football, Chessboard, Cards

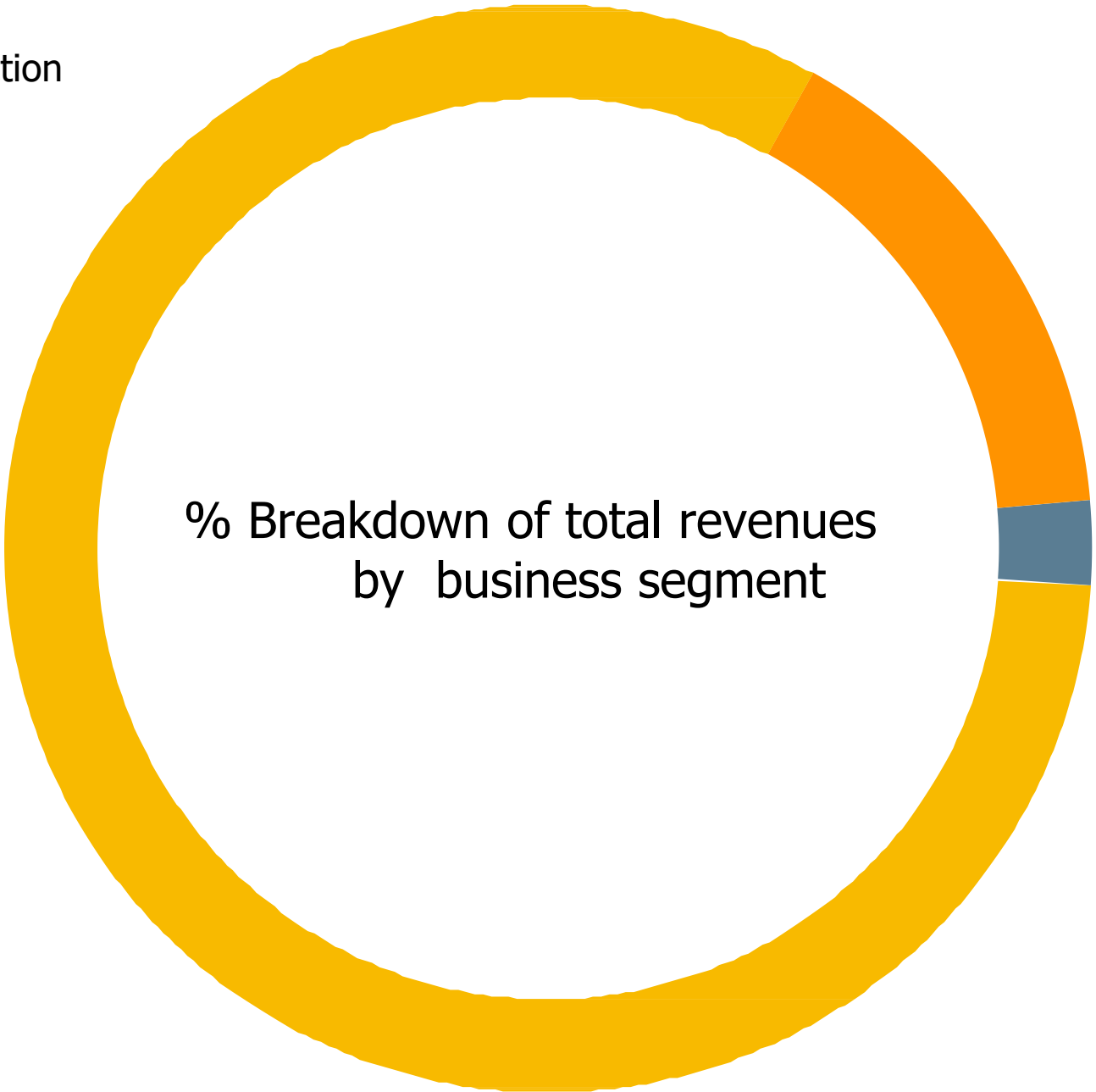


## Furniture & Garden

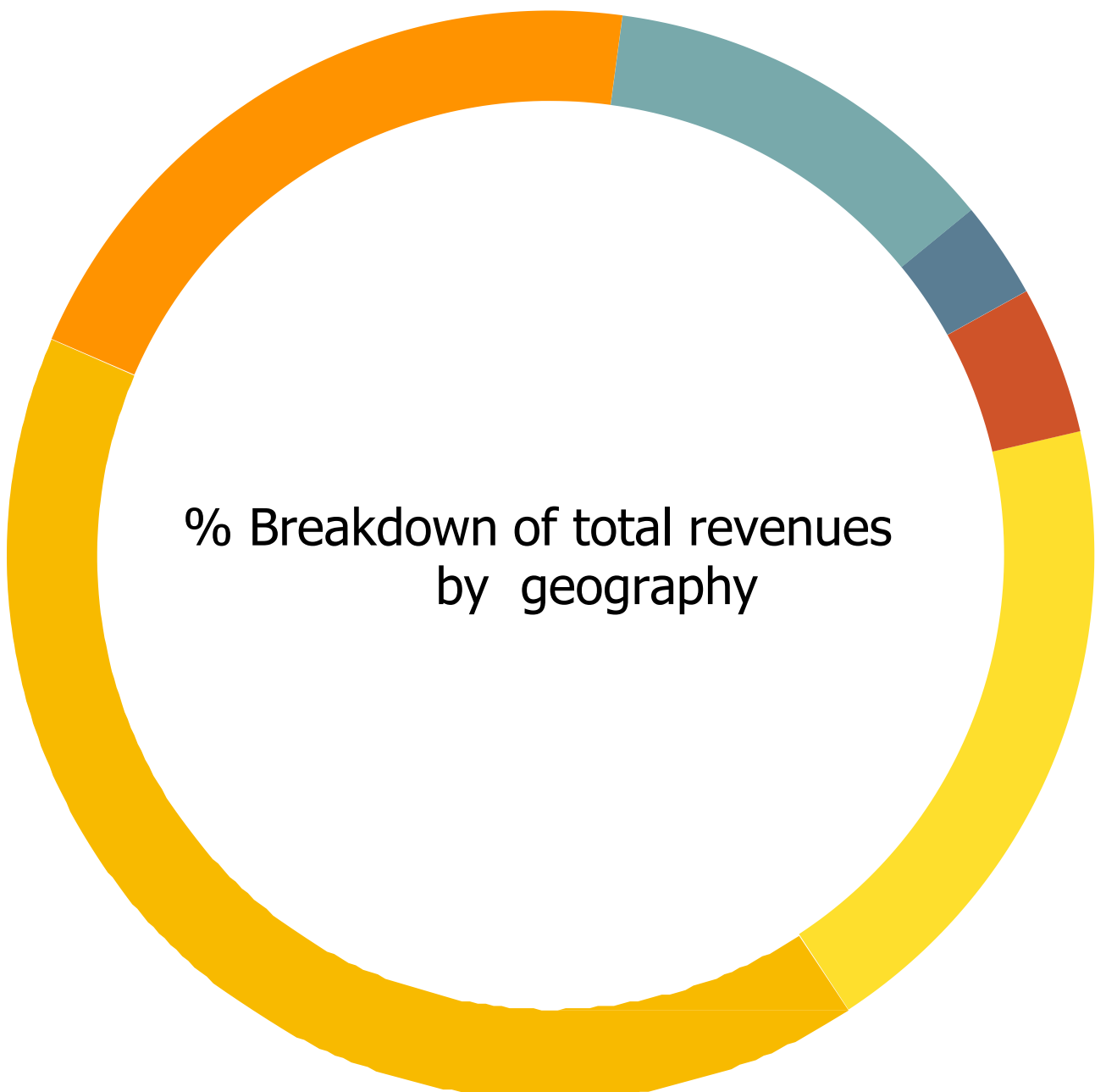
Flower Pots, Hose, Chairs, Sprinkler

# Evolution by business segment and geographies

- Mass production
- Specialties
- Others



- Spain
- Germany
- France
- Benelux
- Escandinavia
- Others



# The green plastic revolution

## The issue



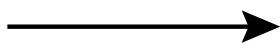
## Raising Awareness



## The Solution

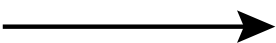


Identifying the problem & possible solutions



Compromise

+  
R&D



+

EU Directives 2015/720 and 2019/904  
Spanish Royal Decree 293/2018

**Biokomp®**

Compostable  
resins

**Okean®**

Biodegradable in  
water

- Biodegradable & compostable solution
- Recycling



# Compostable Resins

Biokomp® and Okean® are a completely biodegradable and compostable resins made from different starches such as corn, potato, cereals, and other biologically sourced polymers.

Our resins are designed to run on existing standard industrial equipment, offering the opportunity to completely replace traditional plastics.

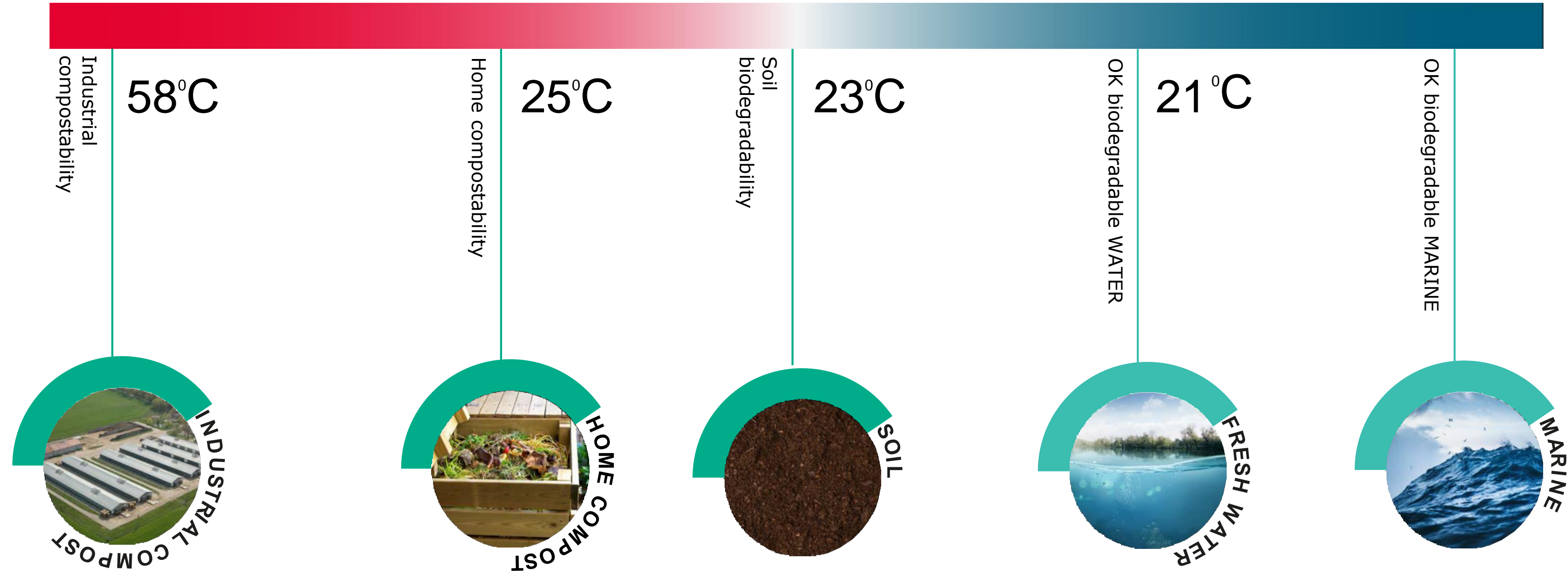
Biokomp® and Okean® can be processed by conventional extrusion, cast film, blown, sheet, extrusion coating, and injection molding lines without the need of further technological investments.

Standard polymers such as; PE, PP, PS, ..., can be used for multiple applications regardless of the final product due to its outstanding and long-term mechanical features. Bioplastics, however, require specific formulation for each individual application. The overengineering of conventional polymers changes to specific tailor-made solutions for each application.

At Kompuestos we have been formulating our own products since day one, thus we count with over 30 years of experience in formulating customized products for our clients.

- 
- **Agricultural**
  - **Food Service & Catering**
  - **Flexible packaging**





- Kompuestos holds 14 Biokomp certificates certified as OK compost of which 8 are also certified as OK HOME Compost.
- Kompuestos also holds 3 OK WATER certificates.



# Mineral Masterbatches

Exfill® products can go as high as 70% of the final plastic packaging, which significantly helps in reducing the content of polymers while maintaining and enhancing the mechanical properties of the packaging.

Using calcium carbonate significantly reduces the carbon footprint of the final packaging.

## Why Exfill®

### High-performance mineral based concentrates

Our mineral concentrates are completely recyclable and naturally engineered to reduce the use of petrochemical-based products.

Using mineral fillers also reduces the cost of the final finished good.

As this product is used, you add ecological value to plastic by increasing productivity and lowering energy consumption.

**CaCO<sub>3</sub> & Talc**  
**PE, PP & PS**

**16**  
**STANDARD GRADES**

**Dosage**

**5-70%\***

\*Depending on final application



# Kompuestos is part of the Ellen MacArthur Foundation

In the last year Kompuestos has obtained 7 new certifications for its Biokomp and Okean range. This effort on the part of Kompuestos to develop more biodegradable and compostable products is essential to be able to replace single-use plastics that are difficult to collect or difficult to recycle. Although volumes are still small, customer approvals for these products have increased by 53% in the last year.

Kompuestos is committed to recycling different types of plastic in order to give these products a second life. In this sense, Kompuestos is continuously looking for new sources of recycled product to be able to reincorporate it into its product range.

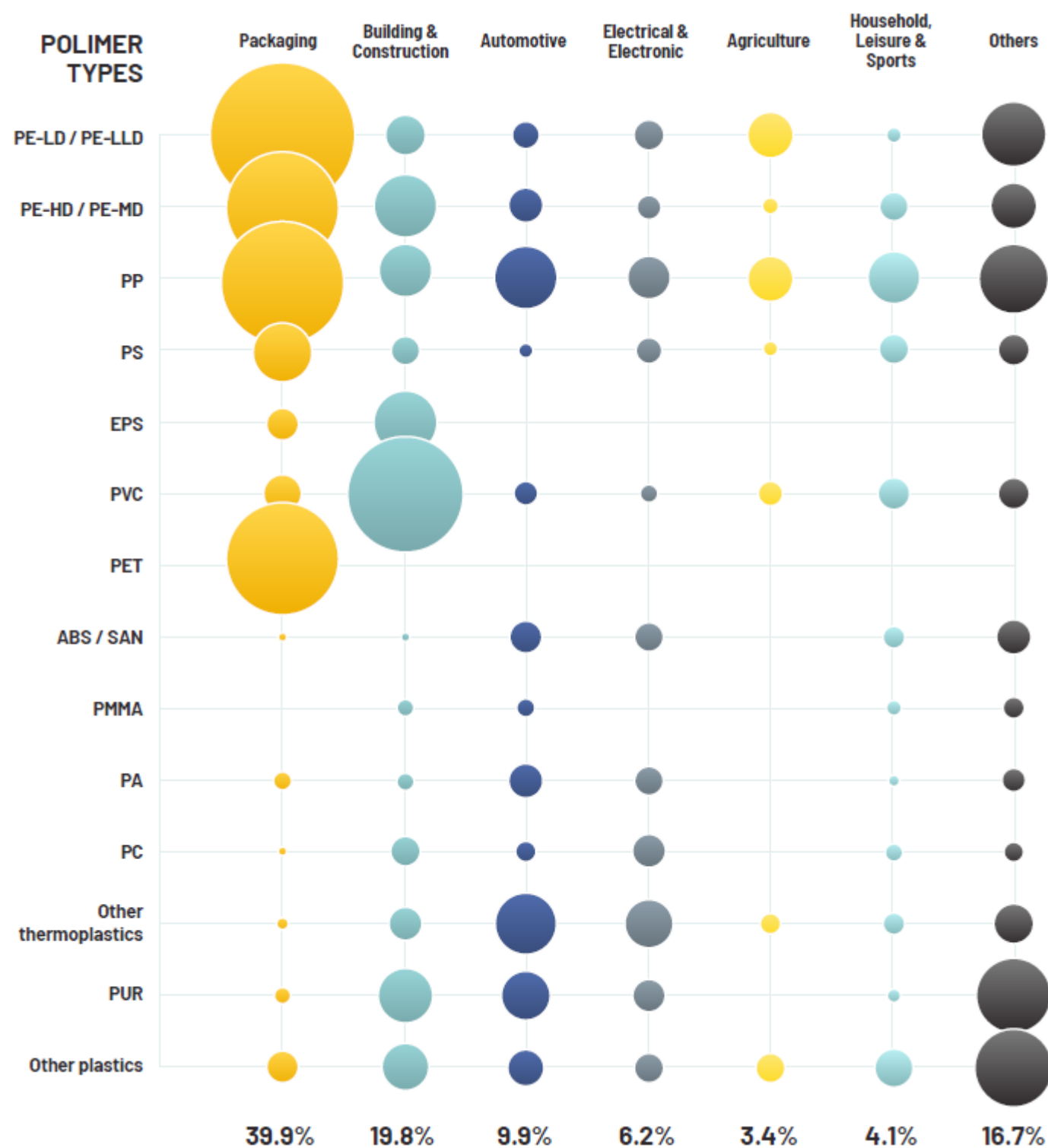
Kompuestos continues to promote products such as Exfill that allow less use of the polymer in the final products and decrease the carbon footprint in the final product.

Kompuestos will continue to work in this direction by investing and developing new environmentally sustainable products.



\* The addition of all commitments is above 100% because one product might belong simultaneously to more than one category.

# The plastics market is huge and growing



## Plastics global market<sup>1</sup>:

- USD 553 billion in 2017.
- Estimated annual growth rate of 4% in 2017-2025 (USD 721 billion in 2025).

## Mineral Masterbatch market<sup>2</sup>:

- Production of 20 million tons in 2016; 25 million tons in 2024 (annual growth rate of 2,5%).
- Volume growth limited by the need to obtain raw materials and the limitations to the opening of new quarries.
- Significant growth in demand due to the replacement of polymer to reduce the use of hydrocarbons in the manufacture of plastics (being also cheaper).
- According to Kompuestos' management estimates, the Company has a market share in Europe of around 10%<sup>3</sup> in its activity segment.

## Masterbatch market<sup>4</sup>:

- Global market of USD 9 billion in 2016.
- Estimated annual growth rate of 6.6% in 2017-2025 (USD 16 billion in 2025).
- Color masterbatch segment will have a higher growth rate than the rest (7.1% vs 6.6%).

<sup>1</sup> Source: "Plastics Market Size, Share & Trends Analysis Report by Product (PE, PP, PU, PVC, PET, Polystyrene, ABS, PBT, PPO, Epoxy Polymers, LCP, PC, Polyamide), by Application, and Segment Forecasts, 2019 – 2025". Grand View Research, January 2019

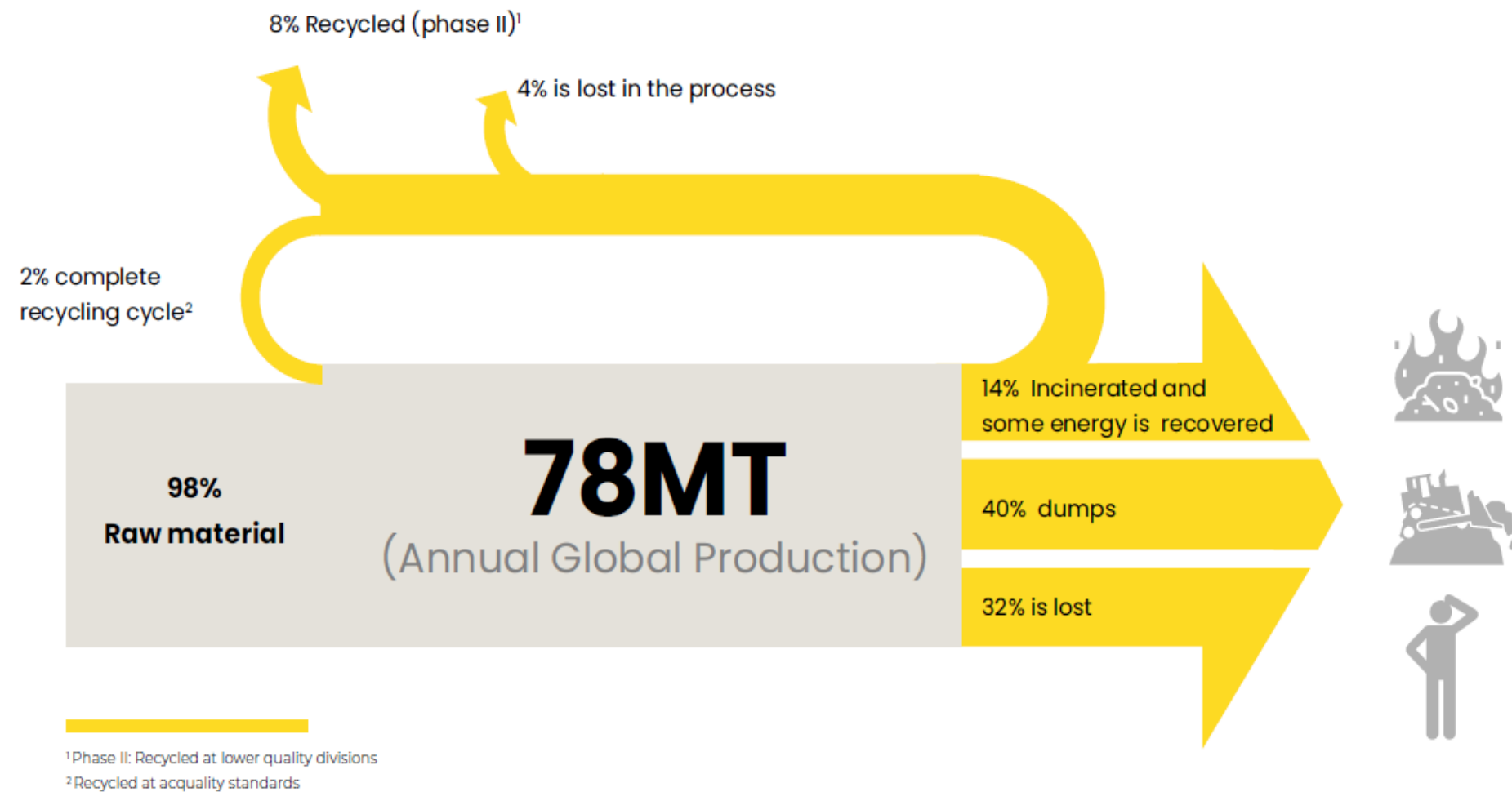
<sup>2</sup> Source: "Fillers market report, 5th edition". Ceresana, February 2018

<sup>3</sup> Management estimates based on a market size of European market of around 350.000 tons

<sup>4</sup> Source: "Masterbatch Market Analysis, By Type, By Carrier Polymer (PP, PE, PVC, PET), By End Use (Packaging, Construction, Consumer Goods, Automotive, Agriculture), By Region, And Segment Forecasts, 2018 – 2025". Grand View Research, October 2017



# There is a big opportunity to boost the growth of Kompuestos' green solutions



**Kompuestos' Compromise is to increase recycling efforts and biodegradable and compostable solutions**

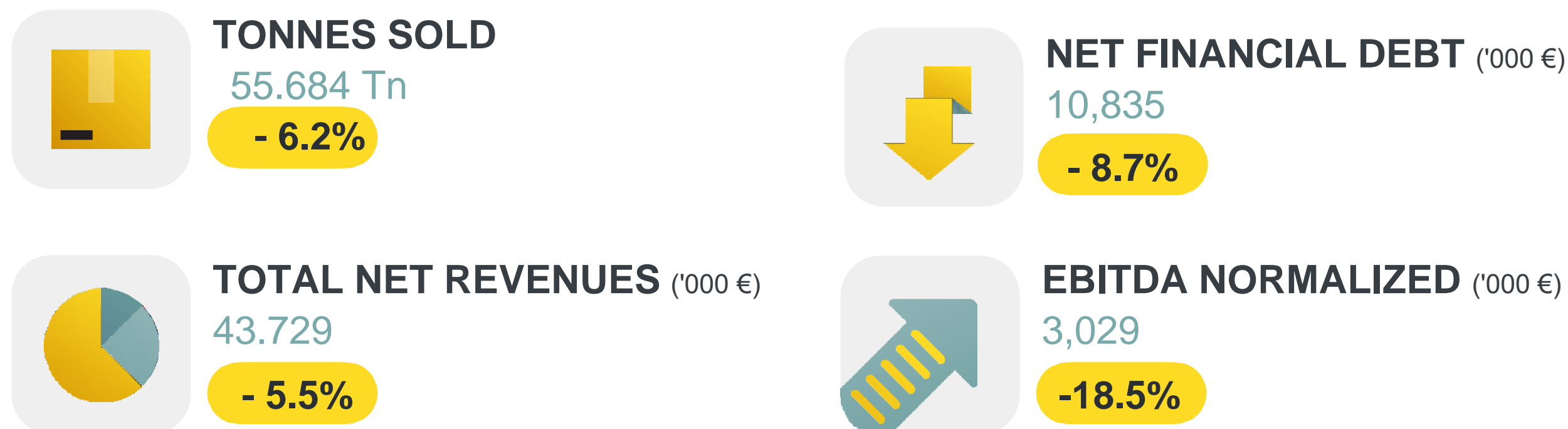
Plastics are considered, together with climate change, as one of the main problems that affect nature:

- It is estimated that of the 335 million tons of plastic produced a year globally, 8 million tons end at sea.
- The production of traditional plastics accelerates the consumption of scarce non-renewable resources and with a high carbon footprint (oil, coal, gas).
- Greenpeace calculates that at the current rate, plastic production will quadruple in 2050.

Authorities are making progress in enforcing regulations that reduce the ecological impact of plastics:

- Restriction on single-use plastic bags (2015).
- Prohibition by the European Parliament of disposable plastics from 2021.
- Reduction of 25% of the consumption of plastic containers for food in the EU.
- Objective of plastic bottles recycling of 90% for 2025 in the EU.

# First Overview for 2020 (January – December)



Sales in 2020 financial year fell by 5.5 % compared to 2019 as a result of the effects of the Covid-19. At the same time, normalized Ebitda amounted to €3 million, 18.5% less than in 2019. However, the Company has been fully operational through out the whole of 2020. A greater effort was also made to monitor investments during this period, in accordance with the policy of cost restriction arising from the current situation.

The activity and liquidity protection policies put in place has made it possible to increase operational cash flow generation compared to the previous year.

\* The above-mentioned figures are provided by the Company as an advance of the end of year results and thus have not been audited.

Homologation processes with clients in green solutions have increased

# 53%

since last year



# Let's work together.

We are here to help you.

If you need more information, please do not hesitate to contact us.

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## Moving towards a sustainable future

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Global  
Commitment